


# 2020 EVENTS

For details and event registration:  
[www.mersofmich.com](http://www.mersofmich.com)



 **Pizza & Planning Seminars –**  
*“Defined Benefit Retirement Process with Social Security & Medicare”*  
 These free seminars are scheduled around the state throughout the year.

## January

Sun	Mon	Tue	Wed	Thu	Fri	Sat
29	30	31	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	1






## February

Sun	Mon	Tue	Wed	Thu	Fri	Sat
26	27	28	29	30	31	1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	 19	20	21	22
23	24	25	26	 27	28	29


 **Facebook Live –** *“Savings Strategies to Prepare for Your Future”*

 **Quick Bite Webinar –** *“Taking Steps Toward Your Financial Future”*

## March

Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7
8	9	 10	 11	12	 13	14
15	16	17	 18	19	20	21
22	23	24	25	 26	27	28
29	30	31	1	2	3	4

 **Facebook Live –** *“The Impacts of Credit – Good and Bad”*

 **Quick Bite Webinar –** *“Debt Management Strategies”*



1<sup>ST</sup> QUARTER

# SAVE

*Smart financial planning starts with a solid savings plan and knowing how to manage your money over time.*



## SAVE to win!

MERS participants can enter quarterly prize drawings through attending events and taking actions to improve their financial wellness. Five winners will be selected each quarter in 2020.

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## April


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29	30	31	1	2	3	4
5	6	7	8	9	10	11
12	13	 14	15	16	17	18
19	20	21	22	 23	24	25
26	27	28	 29	30	1	2


 **Facebook Live – “Social Security Basics”**

 **Quick Bite Webinar – “Ready to Retire: Defined Benefit Retirement Process with Social Security and Medicare Basics”**



## May


Sun	Mon	Tue	Wed	Thu	Fri	Sat
26	27	28	29	30	1	2
3	4	5	 6	7	8	9
10	11	12	13	 14	15	16
17	 18	19	 20	 21	22	23
24 31	25	26	27	28	29	30


 **Facebook Live – “Invest for Success – An Overview of Investment Basics”**

 **Quick Bite Webinar – “Health Care in Retirement”**

## June

Sun	Mon	Tue	Wed	Thu	Fri	Sat
31	1	2	3	4	5	6
7	8	 9	10	11	12	13
14	15	16	17	 18	19	20
21	22	23	24	25	26	27
28	29	30	1	2	3	4

 **Facebook Live – “Summer of Savings: Tips to Help Kids Learn the Basics of Money”**

 **Quick Bite Webinar – “Mentoring the Next Generation”**



2<sup>ND</sup> QUARTER

# PLAN

*It's never too early (or too late!) to create a plan customized to achieving your financial goals.*



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## July

Sun	Mon	Tue	Wed	Thu	Fri	Sat
28	29	30	1	2	3	4
5	6	7	8	 9	10	11
12	13	14	 15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	1


 **Facebook Live –** *“Estate Planning Basics”*

 **Quick Bite Webinar –** *“End of Life Care”*



## August

Sun	Mon	Tue	Wed	Thu	Fri	Sat
26	27	28	29	30	31	1
2	3	4	 5	6	7	8
9	10	11	 12	13	 14	15
16	17	18	19	20	21	22
23 30	24 31	 25	 26	 27	28	29


 **Facebook Live –** *“Best Practices to Minimize Cybersecurity Threats”*

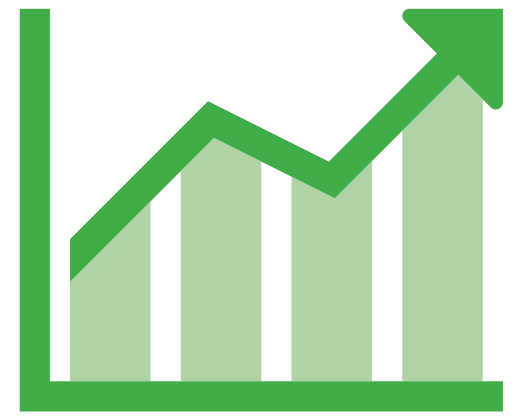
 **Quick Bite Webinar –** *“Ready to Retire: Defined Benefit Retirement Process with Social Security and Medicare Basics”*

## September

Sun	Mon	Tue	Wed	Thu	Fri	Sat
30	31	1	2	3	4	5
6	7	8	9	 10	11	12
13	14	15	 16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	1	2	3

 **Facebook Live –** *“MERS Annual Conference Preview”*

 **Quick Bite Webinar –** *“Annual Conference ‘Know Before You Go’”*



3<sup>RD</sup> QUARTER

# INVEST

*Knowing how to grow the money you save is a key component of financial planning.*



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27	28	29	30	1	2	3
4	5	6	7	8	9	10
11	12	13	14	 15	16	17
18	19	20	 21	 22	23	24
25	26	27	28	29	30	31


 **Facebook Live –** *“Understanding Medicare and Coverage Options”*

 **Quick Bite Webinar –** *“Strategies to Effectively Manage Finances”*

## November

Sun	Mon	Tue	Wed	Thu	Fri	Sat
1	2	3	4	5	6	7
8	9	 10	11	12	13	14
15	16	17	18	 19	20	21
22	23	24	25	26	27	28
29	30	1	2	3	4	5

 **Facebook Live –** *“Financial Tool Overview”*

 **Quick Bite Webinar –** *“Social Security Fundamentals”*

## December

Sun	Mon	Tue	Wed	Thu	Fri	Sat
29	30	1	2	 3	4	5
6	7	 8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31	1	2

 **Facebook Live –** *“Financial Planning for the Year Ahead”*

 **Quick Bite Webinar –** *“Financial Planning for the Unexpected”*



4<sup>TH</sup> QUARTER

# PREPARE

*A holistic retirement plan prepares you for the future by thinking beyond finances.*



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